

Ocean Rate Bulletin



Fresh Grapefruit (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Savannah, GA; and Miami, FL.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April, 2006. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2006 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April, 2006.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April, 2006. Source: PIERS, April, 2006.

Market Share-CY 2006:

Each carrier's market share is based on the total number of containers shipped throughout the 2006 calendar year. Source: PIERS, 2006.

Transit Time:

Each carrier's transit time is calculated on departure from Charleston, SC unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for June 30, 2006. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Iden through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztaiff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Fresh Grapefruit are quoted on full, 40-foot refrigerated containers unless otherwise noted.

Definitions:

AI = All Inclusive
ARB = Arbitrary Charge
BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
CAF = Currency Adjustment Charge
CFS = Container Freight Station - used to consolidate shipments.
Chassis = Chassis Surcharge
KT = 1,000 Kilograms (Metric Ton).
PC = Per Container
THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

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Atlantic/Gulf Ports To Busan, South Korea

Fresh Grapefruit (EC)

Monthly Market Share For: April 2006

Month\Year: 26.0 \ 76.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	38%	29%	23										
Hyundai	31%	37%	25										
APL	15%	16%	32										
Hanjin	8%	13%	24										
OOCL	8%	5%	19	\$5.11	\$32	\$40						1134 pkgs	\$6,363
Weighted Average Container Rate													\$6,363

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Atlantic/Gulf Ports To Hong Kong

Fresh Grapefruit (EC)

Monthly Market Share For: April 2006

Month\Year: 2.0 \ 20.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
OOCL	100%	70%	24	\$5.11	\$32	\$40						1134 pkgs	\$6,363
Hanjin	0%	20%	29										
Maersk-SeaLand	0%	10%	23	\$7,400	\$635	\$40							\$8,075
<i>Weighted Average Container Rate</i>													\$6,363

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Atlantic/Gulf Ports To Keelung, Taiwan

Fresh Grapefruit (EC)

Monthly Market Share For: April 2006

Month\Year: 82.8 \ 183.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	43%	37%	26	\$7,184	\$635	\$40	4%						\$8,146
Evergreen	23%	24%	21										
Hanjin	15%	23%	31 ¹²										
Hatsu Marine Ltd.	15%	10%	30										
APL	2%	4%	29										
MOL	2%	1%	29										

Weighted Average Container Rate \$8,146

¹² Transit time is based on departure from Savannah, GA.

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Atlantic/Gulf Ports To Le Havre, France

Fresh Grapefruit (EC)

Monthly Market Share For: April 2006

Month\Year: 14.0 \ 168.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	43%	21%	12	\$5.58 ¹⁹	\$933 ¹	\$40	6%	\$500 ¹				1134 pkgs	\$8,181
Hapag-Lloyd	29%	25%	12										
Hanjin	14%	31%	14										
Evergreen	14%	18%	16										
P&O Nedlloyd	0%	5%	14										

Weighted Average Container Rate \$8,181

¹ Rate is per container

¹⁹ Rate is per package

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Atlantic/Gulf Ports To Rotterdam, Netherlands

Fresh Grapefruit (EC)

Monthly Market Share For: April 2006

Month\Year: 246.0 \ 3,575.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	43%	2%	12										
OOCL	29%	7%	8	\$5.58 ¹⁹	\$933 ¹	\$40	6%	\$500 ¹				1134 pkgs	\$8,181
Evergreen	14%	17%	15										
Hapag-Lloyd	14%	10%	10										
APL	0%	42%	12										
Hanjin	0%	18%	14										
P&O Nedlloyd	0%	4%	10										

Weighted Average Container Rate \$8,181

¹ Rate is per container

¹⁹ Rate is per package

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Atlantic/Gulf Ports To Tokyo, Japan

Fresh Grapefruit (EC)

Monthly Market Share For: April 2006

Month\Year: 246.0 \ 3,575.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	65%	24%	32	\$5,103	\$635	\$40	42%						\$7,921
MOL	11%	23%	23										
NYK Line	11%	8%	26										
OOCL	7%	9%	24	\$3.18	\$32	\$40	42%					1008 pkgs	\$5,072
Evergreen	5%	13%	24										
Hyundai	1%	1%	23										
APL	0%	18%	23										
P&O Nedlloyd	0%	4%	25	\$5,103	\$635	\$40	42%						\$7,921

Weighted Average Container Rate \$7,662